



CrestView

A D V I S O R Y
C O M P A N Y
P R O F I L E



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ABOUT OUR COMPANY

Crestview Advisory Limited, based in Nigeria, is a premier financial advisory firm specializing in wealth management, family office and trust services. Our mission is to deliver bespoke financial solutions that enhance the investment outcomes for our discerning clients.

We offer secure, efficient access to the global investment market, guiding our clients with expert advice and robust risk management strategies. By leveraging sector-specific and geo-specific growth opportunities, we ensure that our clients' investment portfolios are proactive, adaptive, and resilient. Our comprehensive risk management approach addresses market, political, and economic factors, providing the stability and confidence needed to navigate complex financial landscapes.

OUR VISION

Crestview Advisory's vision is to be the trusted partner of choice for high-net-worth individuals and corporates, providing innovative and tailored financial solutions that empower clients to achieve their goals and aspirations.

OUR MISSION

At Crestview Advisory, our mission is to deliver exceptional financial outcomes for our clients by leveraging our expertise, experience, and partnerships. We prioritize building long-term relationships, understanding our clients' unique needs, and providing personalized guidance to achieve their financial goals.



OUR APPROACH

1

Client-centric: We prioritize our clients' interests and goals above all else.

2

Expertise: Our team of experienced professionals has in-depth knowledge of financial markets, instruments, and regulations.

3

Partnerships: We collaborate with reputable banks and financial institutions to ensure secure and efficient transactions.

4

Innovative: We stay ahead of the curve, leveraging cutting-edge financial solutions and technology to drive results.

OUR SERVICES

WEALTH MANAGEMENT

Our wealth management services are tailored to meet the unique financial needs of each client. We provide secure and efficient access to the global investment market, offering expert guidance to help clients navigate and capitalize on investment opportunities. Our strategies are designed to be proactive and adaptive, ensuring that portfolios are resilient and positioned to ride the growth in specific sectors and regions. We also prioritize comprehensive risk management, addressing market, political, and economic factors to maintain stability and confidence in our clients' financial futures.

FAMILY OFFICE AND TRUST SERVICES

Crestview Advisory Limited specializes in family office and trust setup services, providing bespoke solutions to manage and preserve family wealth. Our expert team ensures efficient and secure structures tailored to each family's unique needs, offering comprehensive guidance to maintain and grow assets across generations. With a focus on confidentiality and long-term stability, we help families achieve their financial goals with confidence.

Crestview Advisory currently offers a diverse range of financial services, expertly tailored to assist high net worth individuals and corporates in achieving their financial objectives. Our services are meticulously designed to meet the unique requirements of each client, and we adopt a comprehensive approach to financial management, ensuring a holistic and integrated strategy.



With Crestview Advisory, high net worth individuals and corporates can benefit from our commitment to financial excellence, tailored services, and expert guidance, ensuring their financial goals are achieved and their wealth is protected and preserved.

WEALTH PRESERVATION

Our wealth preservation services are designed to safeguard and preserve clients' wealth for future generations. We offer exhaustive estate planning and tax optimization strategies, wealth protection solutions, and family office services. Our primary objective is to ensure that clients' wealth is protected, preserved, and their legacy secured.

OUR STRATEGIES

REDEFINING INVESTMENT BOUNDARIES

We're not just investment advisors - we're your strategic partners in navigating the complex landscape of modern investing. Our mission is to secure your financial future with innovative, boundary-pushing strategies that transcend conventional approaches.

EXPONENTIAL GROWTH: UNLOCKING NEW POSSIBILITIES

Leveraging exclusive, investment-grade instruments, our strategies are designed to yield exponential returns, propelling your financial growth far beyond the ordinary.



BESPOKE INVESTMENT STRATEGIES: TAILORED TO YOUR GOALS

Each client is unique, and so are our strategies. We craft bespoke solutions that blend unconventional opportunities with meticulous risk management, ensuring your financial goals are always within reach.

ROBUST RISK MANAGEMENT: YOUR SECURITY IS PARAMOUNT

We employ comprehensive strategies to identify, assess, and mitigate risks, ensuring the stability and resilience of your portfolio. Our proactive approach enables clients to navigate financial complexities with confidence, maintaining steady growth and securing long-term financial health.

OUR VALUES

At Crestview Advisory, we are committed to these set of values that guide our interactions with clients and partners.

By living these values, we aim to deliver exceptional financial outcomes for our clients, and build long-term relationships that are based on trust, integrity, and mutual success.

PARTNERSHIP

We are committed to collaborative approach with clients and partners, building strong relationships with reputable institutions, and shared goals and mutual success. We believe that partnership is the key to delivering exceptional financial outcomes, and we strive to build strong relationships with our clients and partners.

INTEGRITY

We are committed to transparency in all our dealings, ethical conduct in every interaction, and trustworthy and dependable relationships. We believe that integrity is the foundation of any successful relationship, and we strive to maintain the highest standards of integrity in everything we do.

EXCELLENCE

We are committed to expertise and experience in financial services, continuous learning and professional development, and high standards for service and results. We believe that excellence is the key to delivering exceptional financial outcomes, and we strive to maintain the highest standards of excellence in everything we do.

CLIENT FOCUS:

We are committed to personalized attention and customized solutions, prioritizing clients' interests and goals, and building long-term relationships. We believe that our clients are at the heart of everything we do, and we strive to deliver exceptional service and results that meet their unique needs.

INNOVATION

We are committed to staying ahead of market trends and financial solutions, leveraging technology for efficient and secure transactions, and creative and forward-thinking approach. We believe that innovation is the key to delivering exceptional financial outcomes, and we strive to stay ahead of the curve in everything we do.

OUR MANAGEMENT TEAM



Dr. CHETACHI EWOH

MBA, DVM, ACT & ICA fellowships; 10+ years Corporate Treasurer; capital raising, restructuring & tech expertise; gender diversity advocate.



SUCCESS IRUOMA

10+ years financial expert; sales, trading, consulting; discretionary trading strategy development; expert in market trends, derivatives, alternative finance Modeling; diploma in electrical electronics engineering.



SAMSON SEGUN GIWA

8+ years Crypto Assets Risk Management expert; recognized Subject Matter Expert in blockchain, crypto-assets, digital currencies; strong background in trading, AML/FCA compliance; holds Master's in Digital Currencies, Certificate in AML, Prince2 Practitioner Certificate; trusted advisor to start-ups, multinationals, governments..

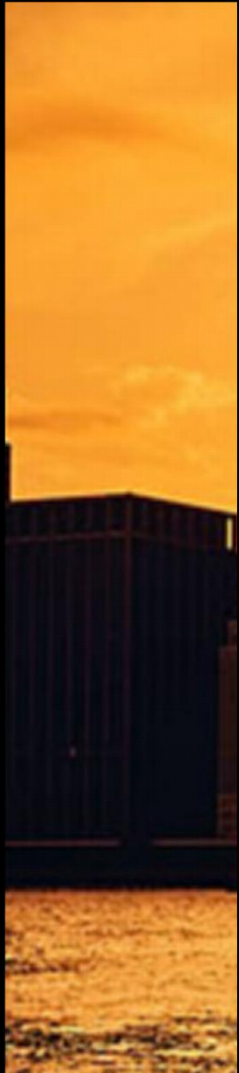


Dr. DARLINGTON NJOKU

Accomplished entrepreneur & leader; built business empire across multiple sectors; strong academic background in zoology, conservation, & environmental management; role model for entrepreneurs; devoted family man & compassionate individual..

We cater to discerning investors, corporates, and financial institutions with investible assets of \$5 million or more, seeking tailored financial solutions that deliver high yields with minimal risk. Through our expertise, financial acumen, and unwavering integrity, we offer a unique approach that prioritizes your success.

Traditionally, high yields come with very high risk, while low risk means lower returns. But at Crestview Advisory, we're breaking the mold. Our innovative, client-focused strategies deliver high-yield solutions with minimal risk, revolutionizing financial security with creative finance approaches.



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